



Commercial Loan Application

Seattle Funding Group, Ltd • SFG of California LLC • SFG of Arizona LLC

SFG Underwriter you spoke with: Kent Rowe Chuck Salas Rodd Wagner Chris Stafford

CREDIT REQUESTED

LOAN TYPE:	<input type="checkbox"/> PURCHASE	<input type="checkbox"/> CONSTRUCTION	<input type="checkbox"/> REFINANCE
LOAN AMOUNT REQUESTED:			

PROPERTY INFORMATION

PROPERTY ADDRESS:	
PARCEL NUMBER:	
NUMBER OF UNITS:	
YEAR BUILT:	
YEAR ACQUIRED:	
PURCHASE PRICE:	
PROPERTY DESCRIPTION:	

BORROWER INFORMATION

GUARANTOR:	
EMPLOYER/PROFESSION:	
JOB TITLE:	
SOCIAL SECURITY #:	
DATE OF BIRTH:	
PHONE NUMBER:	
PRESENT ADDRESS:	
MAILING ADDRESS <small>(if different than present address)</small>	

CO-BORROWER INFORMATION *(if applicable)*

CO-GUARANTOR:	
EMPLOYER/PROFESSION:	
JOB TITLE:	
SOCIAL SECURITY #:	

DATE OF BIRTH:	
PHONE NUMBER:	
PRESENT ADDRESS:	
MAILING ADDRESS (if different than present address)	

ENTITY INFORMATION (if applicable)									
ENTITY NAME (VESTING):									
TYPE OF ENTITY:									
BUSINESS MAILING ADDRESS:									
LIST MEMBERS/MANAGERS OF LLC & % OF OWNERSHIP	<table border="1"> <thead> <tr> <th style="text-align: left;"><u>Name:</u></th> <th style="text-align: left;"><u>% of Ownership</u></th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	<u>Name:</u>	<u>% of Ownership</u>						
<u>Name:</u>	<u>% of Ownership</u>								

<i>If you answer "yes" to any questions, please provide explanation</i>	Borrower		Co-Borrower	
	Yes	No	Yes	No
Are there any outstanding judgements against you?				
Have you been declared bankrupt within the last 7 years?				
Are you a party to a lawsuit?				
Have you had a property foreclosed upon or given title or deed in lieu in the last 7 years?				
Have you directly or indirectly been obligated on any loan which resulted in foreclosure				
Are you presently delinquent or in default on any loan, mortgage, financial obligation or loan guarantee?				
Are you a co-maker or endorser on a note?				
Are you a U.S. Citizen?				
Do you own other commercial real estate?				
Do you Intend to Occupy the property as your personal residence?				

VI. ACKNOWLEDGE AND AGREEMENT

Each of the undersigned specifically represents to Lender and to Lender's actual or potential agents, brokers, processors, attorneys, insurers, servicers, successors and assigns and agrees and acknowledges that: (1) the information provided in this application is true and correct as of the date set forth opposite my signature and that any intentional or negligent misrepresentation of this information contained in this application may result in civil liability, including monetary damages, to any person who may suffer any loss due to reliance upon any misrepresentation that I have made on this application, and/or in criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United States Code, Sec. 1001, et seq.; (2) the loan requested pursuant to this application (the "Loan") will be secured by a mortgage or deed of trust on the property described in this application; (3) the property will not be used for any illegal or prohibited purpose or use; (4) all statements made in this application are made for the purpose of obtaining a business purpose or commercial mortgage loan; (5) the property will be occupied as indicated in this application, and if a single family residence will not be occupied by the undersigned; (6) the Lender, its servicers, successors or assigns may retain the original and/or an electronic record of this application, whether or not the loan is approved; (7) the Lender and its agents, brokers, insurers, servicers, successors and assigns may continuously rely on the information contained in the application, and I am obligated to amend and/or supplement the information provided in this application if any of the material facts that I have represented herein should change prior to closing of the Loan; (8) in the event that my payments on the Loan become delinquent, the Lender, its servicers, successors, or assigns may, in addition to any other rights and remedies that it may have relating to such delinquency, report my name and account information to one or more consumer credit reporting agencies; (9) ownership of the Loan and/or administration of the Loan account may be transferred with such notice as may be required by law; (10) neither Lender nor its agents, brokers, insurers, servicers, successors or assigns has made any representation or warranty, express or implied, to me regarding the property or the condition or value of the property; (11) my transmission of this application as an "electronic record" containing my "electronic signature," as those terms are defined in applicable federal and/or state laws (excluding audio and video recordings), or my facsimile transmission of this application containing a facsimile of my signature, shall be as effective, enforceable and valid as if a paper version of this application were delivered containing my original written signature; (12) Lender will retain this application and any other credit information Lender receives, even if no loan or credit is granted; (13) Lender is authorized by to provide any insurer, lender, or investor, or their successors, with any information and documentation they may request with respect to my/our application, credit or loan; and (14) Lender may rely on the representations set forth herein without verifying the information provided by the borrower.

By: _____

Date: _____

By: _____

Date: _____



Financial Statement

Seattle Funding Group, Ltd • SFG of California LLC • SFG of Arizona LLC

*IF YOU CHOOSE TO USE YOUR OWN FORMS, PLEASE ATTACH DOCUMENTS TO THIS FORM UPON RETURN

INCOME	
BASE EMPLOYEE INCOME:	
BONUSES:	
COMMISSIONS:	
DIVIDENEDS/INTEREST:	
NET RENTAL INCOME:	
OTHER INCOME:	

ASSETS	
CASH ON HAND (CHECKING & SAVINGS):	
BANK 1:	
BANK 2:	
BANK 3:	
PERSONAL PROPERTY (AUTOMOBILES, BOAT, RV, ETC.)	
MONEY MARKET:	
CD'S:	
STOCKS/BONDS:	
MUTUAL FUNDS:	
BROKERAGE ACCOUNTS:	
COMMON STOCKS:	
NOTES RECEIVABLE:	
RETIREMENT ACCOUNTS (401K, IRA, ETC.):	
OTHER ASSTES:	



Financial Statement

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EXPENSES & LIABILITIES

<input type="checkbox"/> MORTGAGE PAYMENT:	<input type="checkbox"/> RENT PAYMENT:	
MORTGAGE BALANCE:		
AUTO LOANS:		
CREDIT CARDS:		
OTHER EXPENSES/LIABILITIES:		



Income and Real Estate

Seattle Funding Group, Ltd • SFG of California LLC • SFG of Arizona LLC

*If you have your own schedule of real estate form, please attach instead.

Property Address	Type of Property	Present Market Value	Amount of Mortgages & Liens	Gross Rental Income	Mortgage Payments	Maintenance Taxes & Misc.	Net Rental Income	% Owned
	Totals	\$	\$	\$	\$	\$	\$	

Additional Properties on an Addendum Yes No

Signature _____

Date _____



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NET RENTAL INCOME:	
OTHER INCOME:	

ASSETS	
CASH ON HAND (CHECKING & SAVINGS):	
BANK 1:	
BANK 2:	
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CD'S:	
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MUTUAL FUNDS:	
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NOTES RECEIVABLE:	
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EXPENSES & LIABILITIES

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MORTGAGE BALANCE:		
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	Totals	\$	\$	\$	\$	\$	\$	
Additional Properties on an Addendum <input type="checkbox"/> Yes <input type="checkbox"/> No								

Signature _____

Date _____

AUTHORIZATION TO RELEASE INFORMATION

The undersigned applicant(s) has applied for a real estate loan with Seattle Funding Group, Ltd (SFG).

You are hereby authorized to release any information requested by SFG, the escrow company and/or the title company who are involved in this pending loan transaction. Necessary credit information may include my employment record and earnings amounts, savings and checking account information, consumer and/or corporate credit balances, payments, land history including mortgage payments records, balances, and pay off request/information.

Photocopies of this authorization are to be accepted as the original.

In addition, applicant herein authorizes credit reports to be initiated by SFG, its successors and/or assigns at any time during the term of the loan, including but not limited to periods of default, nonpayment at maturity, or requests for loan extensions or modifications.

Borrower Name:	
Social Security Number:	
Birthdate:	
Home Address:	
Signature:	

Borrower Name:	
Social Security Number:	
Birthdate:	
Home Address:	
Signature:	

BORROWING ENTITY

Name:	
Tax I.D. Number:	
Signature:	

BROKER INSTRUCTIONS TO ESCROW DEMAND FOR LOAN FEES

Escrow Number:	
SFG Loan Number:	
Loan Amount:	
Property Type:	
Use of Funds:	

Borrower Information:

Borrower:	
Guarantor:	
Borrowers Address:	
Property Address:	

Broker Fees/Expenses:

Broker Fee:	\$
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Company:	
Contact:	
Address:	
Phone Number:	
Email Address:	
Authorized Signature:	_____

Loan fees paid to mortgage brokers are always paid by the borrower out of escrow and do not pass through Lender's accounts. Loan fees are determined by agreement between the broker and borrower in writing, via a fee agreement or this demand letter at closing. Lender sets its own fees, and does not set the fees charged by the broker.

Borrower Initials: _____

Seattle Funding Group, Ltd.

BUSINESS PURPOSE AND EXIT LETTER

Borrower:	
Property Address:	

1. Please describe **in detail** your ability to make on-time monthly loan payments to Seattle Funding Group (SFG) during the loan term
2. Describe your intended use of the property in detail (i.e. rental portfolio, fix and flip, etc.) Additional information may be requested by SFG.
3. Your plan for paying off the entire loan balance when the loan matures.

(if additional room is required, please use back of this form)

I/We have considered all of my current monthly obligations to other creditors and am confident I/we can afford the monthly payments to SFG.

Signature: _____

Date: _____

CONTACT INFORMATION FORM

Contact Information

Borrower:	
Contact:	
Address:	
Phone:	
Fax:	
Email:	

Insurance Contact Information

Insurance Company:	
Agent Name:	
Phone Number:	
Fax Number:	
Email Address:	

DUE DILIGENCE DEPOSIT AGREEMENT

Loan Number:	
Applicant:	
Date:	
Lender:	Seattle Funding Group, Ltd.

Applicant has remitted herewith to Lender a Due Diligence Deposit in the sum of \$_____.**00 all of which will be credited to borrower at closing.**

If the loan is declined by Lender or cancelled by the Applicant, Applicant will not be entitled to receive a refund of this Due Diligence Deposit as it will be used to defray the costs of Lenders underwriting and inspection process.

By: _____

Date: _____

Customer Identification Documentation Patriot Act

The USA Patriot Act requires all financial institutions to obtain, verify and record information that identifies every customer. Completion of this documentation is required in order to comply with the USA Patriot Act. A completed copy of this information, along with a copy of the supporting paperwork noted below, must be retained with the loan file for **every** individual on the loan transaction.

Date:	
Loan Number:	
Name of Guarantor/Applicant:	
Social Security Number:	
Date of Birth:	
Mailing Address:	
Borrower Contact Number:	
Borrower Email Address:	
Property Address:	

Primary Identification Documentation

(Select One: State issued Driver's License, State Issued ID, Military ID, Passport, US Alien Registration)

Document Type:	
Document Number:	
Expiration Date:	
Issued Date:	
Issued By:	

Secondary Identification Documentation

(Select One: Social Security Card, Government Issued Visa, Property Tax Bill, Voter Registration Card, Organizational Membership Card, Bank/Investment/Loan Statements, Home/car insurance papers, Recent Utility bill)

Document Type:	
Document Number:	
Expiration Date:	
Issued Date:	
Issued By:	

Borrower's Signature: _____ **Date:** _____

I certify that I have personally viewed and accurately recorded the information from the documents identified above, and have reasonably confirmed the identity of the borrower.

Loan Broker Name:	
Date:	
Signature	

Underwriter Initials _____

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
	<input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate	Exempt payee code (if any) _____
	<input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.	Exemption from FATCA reporting code (if any) _____
	<input type="checkbox"/> Other (see instructions) ▶ _____	<i>(Applies to accounts maintained outside the U.S.)</i>
	5 Address (number, street, and apt. or suite no.) See instructions.	Requester's name and address (optional)
6 City, state, and ZIP code		
7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
				-					
or									
Employer identification number									

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.