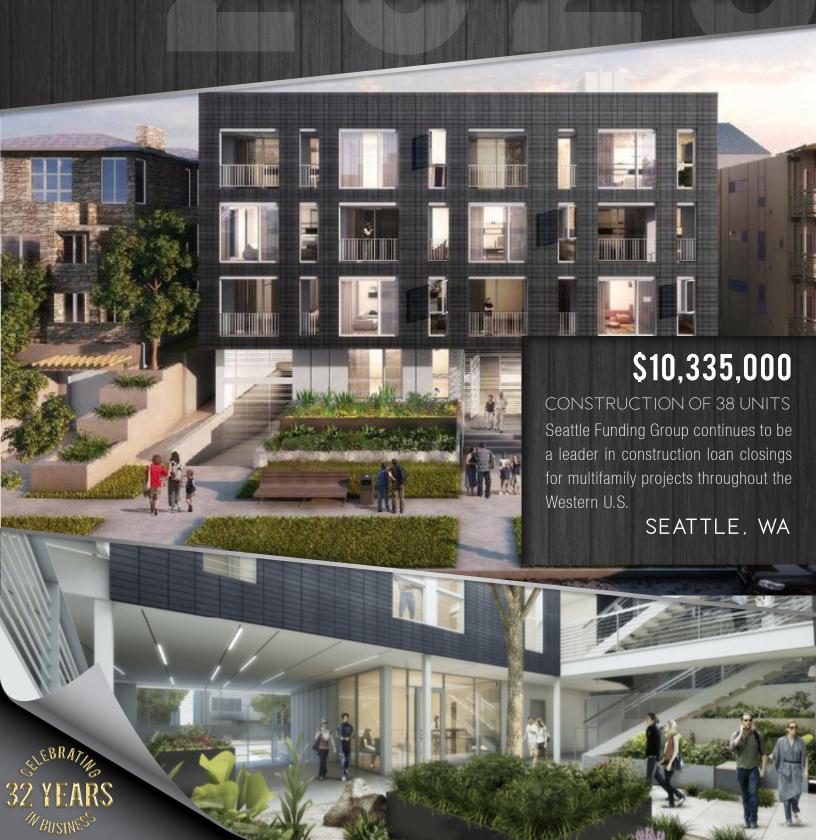


RECENT TRANSACTIONS



SAMPLES OF RECENT TRANSACTIONS

Seattle Funding Group offers speed and certainty others simply cannot provide.

SFG UNDERWRITING TEAM

The Underwriters at Seattle Funding Group are seasoned and highly skilled deal makers. They quickly see through the key elements of a transaction and structure exacting solutions for immediate results. It is for this reason a sizeable portion of our loan volume is with successful repeat borrowers.

Why do you think they keep coming back?



11 COMPLETED CONDOS + 16 CONDO FLATS

Repeat borrower and experienced developer in the King/Snohomish County Metro area approached SFG once again for financing to complete phase two and begin phase three of new condo flat construction in Mukilteo.



THE BANK SAID, "CALL SFG!"

Borrower needed to close on this 46-unit, mixeduse building in under three weeks. The bank couldn't meet the short time frame, referring the loan to SFG.



THREE LUXURY CONDOS IN PARADISE

Luxury condo developer maintained ownership of the last three units of this successful project and were looking to retire the construction loan and recapitalize the debt which prompted them to call.

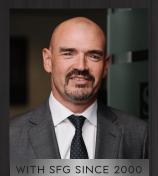


104-UNIT REFINANCE & CONSTRUCTION PROJECT

SFG's refinance and construction completion loan paid off existing debt and provided the funds to complete phase one of this terrific 104-unit project. A textbook example of loss of priority.



KENT ROWEVP I Sr. Underwriter



RON LORENTSEN Senior Underwriter



CHUCK SALAS
Senior Underwriter SFG of CA



RODD WAGNERSenior Underwriter SFG of AZ



ERIC SCHNEIDER
Business Development SFG of AZ



STUDENT HOUSING BY U OF A CAMPUS

Repeat borrower used SFG of AZ for quick deal certainty and our in-house construction department for this tier-1, 104-in suite unit student housing project steps from the campus.



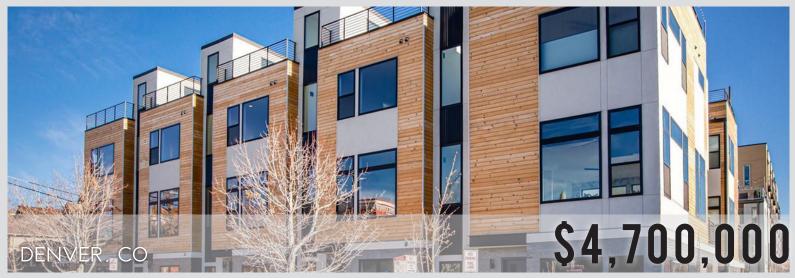
PRIME COMMERCIAL REAL ESTATE

Permit ready and fully entitled: 48-unit apartment building, with ground level retail/commercial space, and a subterranean parking garage to be constructed.



COASTAL IN-FILL DEVELOPMENT SITE

SFG of CA's market knowledge made a critical impact in capturing the purchase opportunity for the sponsors who had to close on this fully entitled site in less than two weeks.



NINE EXECUTIVE TOWNHOMES

This experienced builder has capitalized on a well located infill location. They are currently starting a shovel ready nine modern townhome project in the Highlands; a popular up an coming neighborhood close to Denver.

AT SEATTLE FUNDING GROUP WE BELIEVE

our high level of responsiveness, sensible pricing and long standing leadership position in the industry affords us first looks at top quality transactions. For over thirty years, SFG has attracted terrific borrowers with outstanding properties.

JOHN ODEGARD

PRESIDENT SEATTLE FUNDING GROUP



WITH SFG SINCE 1989

JOHN ODEGARD President | Fund Manager



WITH SFG SINCE 1993

GREG ELDERKIN Principal I Fund Manager



\$8,500,000 KAILUA, HI TWO SUPER LUXURY HOMES IN CASTLE POINT ESTATES



\$5,800,000 SEATTLE, WA MULTIFAMILY COMPLEX WITH 180° VIEWS OF LAKE UNION



\$2,400,000 PHOENIX, AZ SOUGHT-AFTER MULTIFAMILY IN CAMELBACK CORRIDOR



S6.000.000 RANCHO MIRAGE, CA EIGHT COMPLETED HOMES & 23 FINISHED LOTS ACROSS FROM RITZ CARLTON



\$7,500,000 SAN FRANCISCO, CA 24-UNIT MIXED-USE PROJECT ACROSS FROM BART STATION



\$1,910,000 TEMPE, AZ EIGHT TOWNHOME COMMUNITY BLOCKS FROM ASU CAMPUS



\$5,500,000 SEATTLE, WA THREE HIGH QUALITY RETAIL CENTERS IN CORF LOCATIONS



\$9,200,000 KIRKLAND, WA PRIME DOWNTOWN APARTMENT COLLECTION ON LAKE WASHINGTON BLVD.



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